

Schedule of Real Estate Owned

Client Name: _____

Fill out this form and email it to cheryl@recapitalloans.com

Business Name _____

Serial Number	Property Address	Type	Year Acquired	Purchase Price	Current Value	Current Loan Balance	Lender	Title Holders (owners)
<i>Example</i>	<i>123 Main Street Anywhere, USA 55555</i>	<i>P V R Biz</i>	<i>2009</i>	<i>325,000</i>	<i>\$375,000</i>	<i>\$125,000</i>	<i>Chase</i>	<i>John Smith Acme Incorporated</i>
1								
2								
3								
4								
5								
6								
7								
8								

Type Codes

P - Primary Residence V - Vacation Home R - Rental Property Biz - Commercial Property Owned/Occupied by Business

Items Needed for Real Estate Listed (gather these documents - you'll submit them later - when you are asked to upload them)

- Mortgage Statement - submit most recent
- Settlement Statements - if closed within the last 12 months
- Last Appraisal - if you have a copy of an appraisal done within the last 12 months